



# Property Business Plan Template

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Ready to start your property journey? Fill out the checklist below to uncover the most important aspects of your investment.



## How much money do you have available to invest?

*(Cash plus finance options like a mortgage)*

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## How many hours per week do you have spare to manage your property?

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## What are your goals?

Do you want

☐

To save for retirement

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To increase monthly income

Other

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## How much money do you want to earn per month?

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**When do you want to reach this goal?**

*(date/timeframe)*

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**What is your preferred investment strategy?**

*(House flipping, off-plan, buy-and-hold etc)*

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**What type of property do you want to buy?**

*(Residential buy to let, student accommodation, HMOs, commercial property etc)*

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*(Residential buy to let, student accommodation, HMOs, commercial property etc)*

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**Will you form a limited company?**

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**What city or town do you want to invest in?**

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# To-do List

## Sub Goals/ Milestones to achieve the main goal

(E.g., Secure your first property)

Task	Target Date	Completed
.....	.....	<input type="checkbox"/>
.....	.....	<input type="checkbox"/>
.....	.....	<input type="checkbox"/>
.....	.....	<input type="checkbox"/>
.....	.....	<input type="checkbox"/>

## One-off Tasks

(E.g., Find a mortgage broker)

Task	Target Date	Completed
.....	.....	<input type="checkbox"/>
.....	.....	<input type="checkbox"/>
.....	.....	<input type="checkbox"/>
.....	.....	<input type="checkbox"/>
.....	.....	<input type="checkbox"/>

## Recurring Tasks

(E.g., Search for properties)

Task	Target Date	Completed
.....	.....	<input type="checkbox"/>
.....	.....	<input type="checkbox"/>
.....	.....	<input type="checkbox"/>
.....	.....	<input type="checkbox"/>
.....	.....	<input type="checkbox"/>

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**RWinvest**  
EST. 2004

