



WE DO WHAT WE DO BECAUSE OF YOUR SUPPORT

# Be a part of the legacy that supports a healthy smile for all through funding of innovative projects designed to increase access and utilization of oral health care.

Because we know oral health impacts overall health. Help us create a healthy smile for all. LETTER FROM 2020 DTA FOUNDATION BOARD CHAIR

# Rick Cohen Legacy Gifts

Special thank you to our Inaugural DTA Foundation Legacy Founder Circle Donor The Robert J Sullivan Family Foundation for their \$1,000,000 gift in 2019

In 2017, the Dental Trade Alliance (DTA) Foundation Board took the first steps towards establishing a Legacy Gift program that would provide grateful DTA members with the opportunity to give back to an industry that has given much to them.

In 2019, The Robert J. Sullivan Family became the inaugural Legacy Founders Circle donor with a gift of \$1,000,000!

This \$1,000,000 gift is an endowed fund (only interest earned may be spent...never principal). Each year the DTA Foundation will spend up to 5% of the interest earned from this gift to support one \$25,000 scholarship for a dental student with a strong commitment to community service. The remaining \$25,000 will fund an innovative grant project designed to increase access to and utilization of oral health care by broadening literacy of oral health's impact on overall health.

Legacy Gift donations like this allow the donor to be recognized in perpetuity by their peers while their funds continue to grow and impact change in oral health care in America.

Thank you to The Robert J. Sullivan Family Foundation for being the inaugural DTA Foundation Legacy Founders Circle donor.



#### ROBERT J. SULLIVAN FAMILY FOUNDATION LEGACY





#### 2012

#### First scholarships were awarded

2 STUDENT SCHOLARSHIP AWARDEES

2009

First established a multi-year grant to create a partnered program

This muti-year grant provided funding through 2019



2014

Dinner in DC with recipients, members of the Sullivan Family were present

9 STUDENT SCHOLARSHIP AWARDEES



2010

First meetings to discuss development of what would become the dental student scholarship program 2013

4 STUDENT SCHOLARSHIP AWARDEES

#### ROBERT J. SULLIVAN FAMILY FOUNDATION LEGACY (CONT.)

#### 2016

# Fund-A-Future Paddle Raiser introduced to raise scholarship funds at DTA Annual Meeting

Scholarship program is continuing to grow and operate, each year raises more funds than the previous year

10 STUDENT SCHOLARSHIP AWARDEES



2019 \$1,000,000 awarded to Foundation from Robert J. Sullivan Family Foundation



2015

10 STUDENT SCHOLARSHIP AWARDEES 2018

34 STUDENT SCHOLARSHIP AWARDEES

2017

First meeting with members of the family to discuss a possible major gift contribution from the Robert J. Sullivan Family Foundation

27 STUDENT SCHOLARSHIP AWARDEES



MISSION

# Increase access to and utilization of oral health care by broadening literacy of oral health's impact on overall health.

VISION

A Healthy Smile for All

**OUR VALUES** 



**Oral Health** 



Stewardship



**Enduring Positive Impact** 



YOU GIVE. WE GIVE.
THEY GIVE. THE
CYCLE OF GIVING
STARTS WITH YOU.



#### 2019 Donors



65%

of all DTA Member Companies donated



55%

of all Fund-a-Future donors gave at the Named Donor level of \$5k or more

Total Pledges and Donations in 2019

\$1,792,779



Founders Legacy Circle \$1,000,000



2019 DTA Foundation Auction **\$70,469** 



Annual Fund **\$536,725** 



2019 Fund-A-Future **\$185,585** 

# Meet Our 2019 Scholarship Recipients

Listed in alphabetical order:



Anthony Acuña Marquette University School of Dentistry



Casandra Barnes
The University of Texas
School of Dentistry
at Houston



**Briana Brazile**University of North
Carolina at Chapel Hill



Morgan Celistan Case Western Reserve University School of Dental Medicine



Tiffany Chang University of California, Los Angeles



Marie-Elena Cronin University of Pennsylvania School of Dental Medicine



Crystal Fuller Meharry Medical College School of Dentistry



Marcel Fundora University of Florida College of Dentistry



Rumman Hossain University at Buffalo School of Dental Medicine



Jessica Latimer University of Washington School of Dentistry



**Monica Lobo** University of Maryland School of Dentistry



Karishma Manji Tufts University School of Dental Medicine



Caitlin Melvin
East Carolina
University School
of Dental Medicine



Jaiden Mercer Arizona School of Dentistry and Oral Health



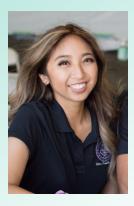
Albert Ngo University of California, San Francisco School of Dentistry



Cody Novotny
Touro College of Dental
Medicine at New York
Medical College



Christina Nuñez Columbia University College of Dental Medicine



**Reisa Rara** Western University of Health Sciences CDM



**Madison Riggs** University of Missouri -Kansas City



Julia Shelbourn University of Nevada – Las Vegas School of Dental Medicine



Vanessa Short Ohio State College of Dentistry



Alyssa Spilski University of Iowa College of Dentistry and Dental Clinics



Christy Tran
Midwestern University College of Dental
Medicine



Steven Vassell Rutgers School of Dental Medicine



Mitchell Westberg Indiana University School of Dentistry

# Meet our 2019 Grant Recipients



#### **CHORDS-DM**

National Commission on Correctional Health Care



Mobile App Platform to Improve Oral Health Care Outcomes for Individuals with Autism Spectrum Disorder (ASD) The Viscardi Center, Inc.



Recommending the HPV Vaccine: New Skills for a New Recommendation in Oral Health

Regents of the University of Minnesota



**Inclusive Dental** 

Kids Smiles



Dental Hygiene Therapist Pilot — An Innovative Approach to Expanding Dental Care Access

Penobscot Community Health Center, Inc.



Medically Integrated Oral Health Program for Medically Complicated Dental Patients

The University of Texas Health Science Center at Houston



Innovative Oral Health Education Initiative

KinderSmile Foundation



Apple Tree Dental Health Information Exchange Project (HIE Project)

**Apple Tree Dental** 



Integrating oral assessment and education into pediatric wellness visits at a Federally Qualified Health Center, Community Action Partnership of Western Nebraska Health Center: Pilot Project

University of Nebraska Medical Center, College of Dentistry

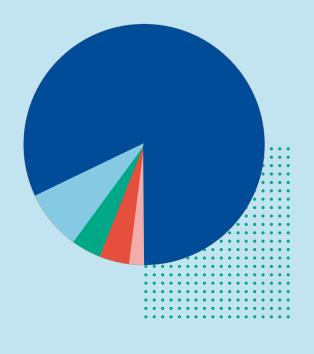


Improving Data Interoperability Across Oral and Medical Health Domains to Improve Value-Based Care

Michiana Health Information Network (MHIN)

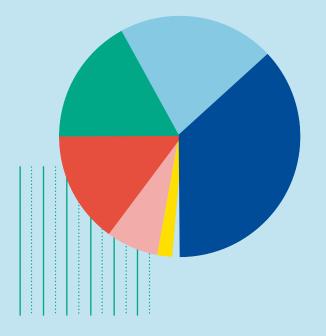


#### YEAR END FINANCIALS



#### **Revenue\*** \$1,710,509

	Pledge Donations & Receipts	\$1,409,925
	Fund-A-Future	\$133,135
•	Auction Proceeds	\$65,189
	Investment Income	\$74,146
	Other Income	\$28,114



#### **Expenses\*** \$707,652

	Grants	\$297,048
	Scholarships	\$171,496
•	Fundraising	\$138,699
•	General & Administrative	\$117,955
	Auction	\$53,225
	Community Relations	\$19,229

\*Cash-basis

# **Company Donors**



#### LEGACY DONORS

Robert J. Sullivan Family Foundation

#### PLATINUM DONORS

3M Oral Care Henry Schein Dental Patterson Dental Septodont, Inc

#### **GOLD DONORS**

A-dec

Aseptico Inc

Benco Family Foundation

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**NSK Dental** 

#### SILVER DONORS

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Dr. Edward B. Shils Entreprenurial Fund

**Ohio Dental Association Foundation** 

Treloar & Heisel

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Media Solutions

DMG America LLC

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Share Moving Media

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Massachusetts Dental Society

Meisinger USA

Microcopy

National Distribution & Contracting, Inc.

Palmero Health Care

Parkway Dental Services

Premier Dental and Medical Products Co.

PSA, Inc.

**Richmond Dental** 

Vennli

#### FRIEND DONORS

**G&H Orthodontics** 

Handler Manufacturing Company

ITL Dental

Komet USA

Anterior Quest

**Burkhart Dental Supply Company** 

### Individual Donors

#### **DIAMOND DONORS**

\$10,000

Bergman, Stan & Marion Hinsch, Paul & Krista

#### **GOLD DONORS**

\$2,500 - \$9,999

Breslawski, Jim & Debbie Wolfe, George

#### SILVER DONORS

\$1,250 - \$2,499

Thomas, Kevin & Patti Steinberg, Gary & Deborah

#### **BRONZE DONORS**

\$500 - \$1,249

Parrilli, Dan & Diane Doyle, Laura & Ken Dixon, Dan Garrick, Dan Price, Gary & Lois Shirley, Eric Hamilton, Tyrette

Nordquist, Robert

Suh, Julie

Meyers, Elizabeth

Persichetti, Joe

Niessen, Dr. Linda

Miller, Alex

Koch, Jonathan

#### PATRON DONORS

<\$500

Powers, John Bucher, Jeff Winters, Bill & Monica Paulson, Lori

#### 2019 BOARD OF DIRECTORS

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Dental Trade Alliance

**Laura Fleming Doyle** 

Executive Director DTA Foundation

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1st Term

Zirc Company

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2nd Term

Elevate Oral Care

**Daniel Thomas** 

2nd Term

W&H North America

Joseph Persichetti

1st Term

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Practice Solutions

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Young Innovations

**Steve Knight** 

2nd Term

Crown Seating, LLC

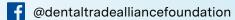
**Eric Wenzel** 

1st Term

3M Oral Care



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Dental Trade Alliance Foundation 4350 N. Fairfax Drive, Suite 220, Arlington, Virginia 22203 t: 703.379.7755