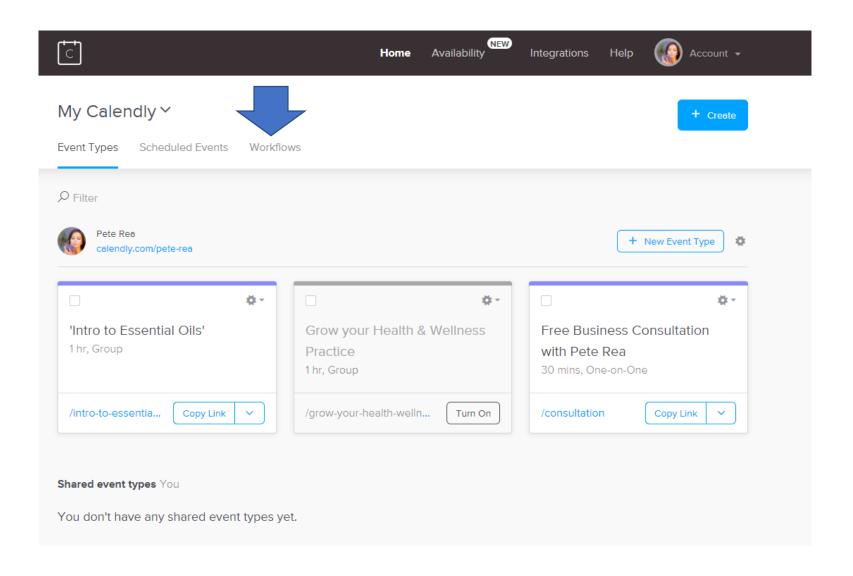
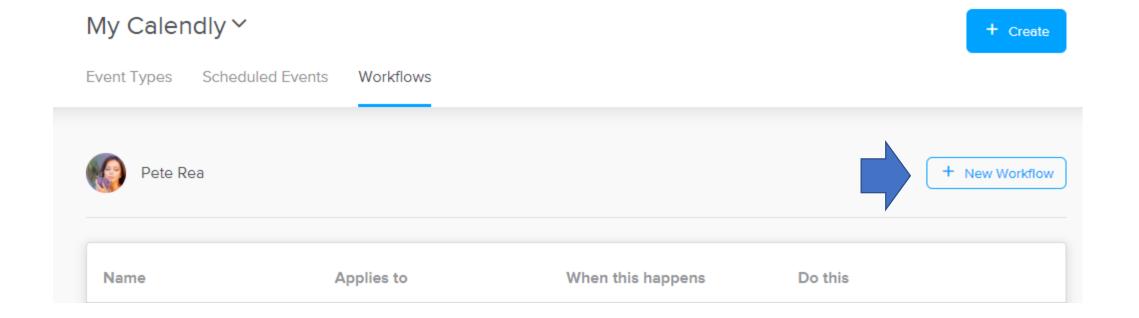
Creating a Calendly Workflow (automated emails)







Add new workflow

Pete Rea



Choose from a workflow below. If you don't see anything you like, you can create your own.

Create your own workflow





Email reminder to host

Never miss an event — get automated email reminders

Use workflow



Email reminder to invitee

Reduce no-shows — send automated email reminders to invitees

Use workflow



Send thank you email

Build relationships with a quick thanks

Use workflow



Email additional resources

Send links for additional resources to your invitees

Use workflow



Request follow-up meeting

Don't wait to meet again

Use workflow



Email your own feedback survey

Email a survey link from a third party like
Typeform or Google Forms to get feedback
from invitees after your event

Use workflow



Text reminder to host

Never miss an event — set automated text reminders



Text booking confirmation to host

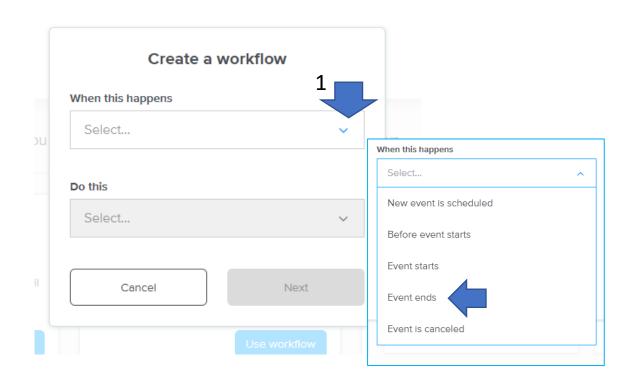
Keep hosts up-to-date with scheduled events

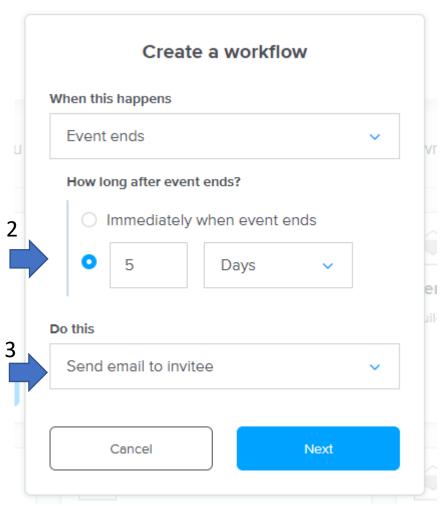


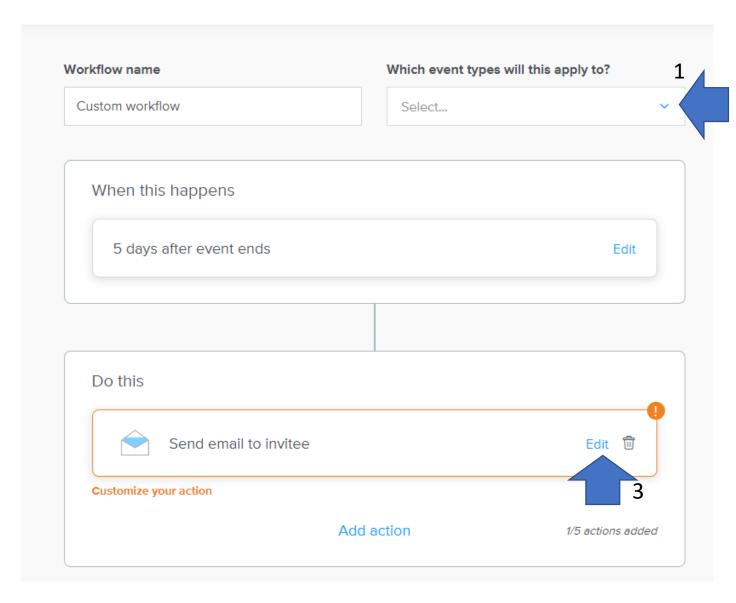
Text cancellation notification to

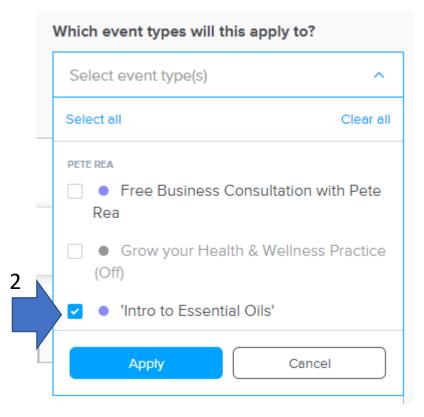
host

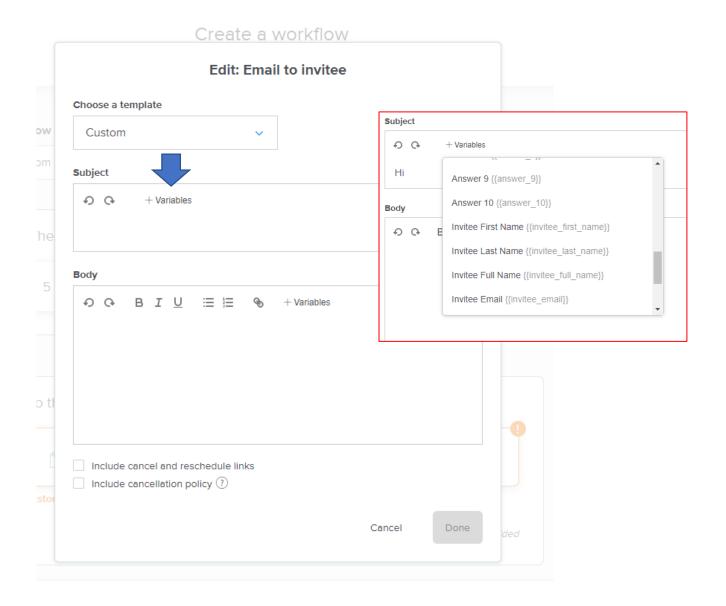
Keep hosts up-to-date with canceled events

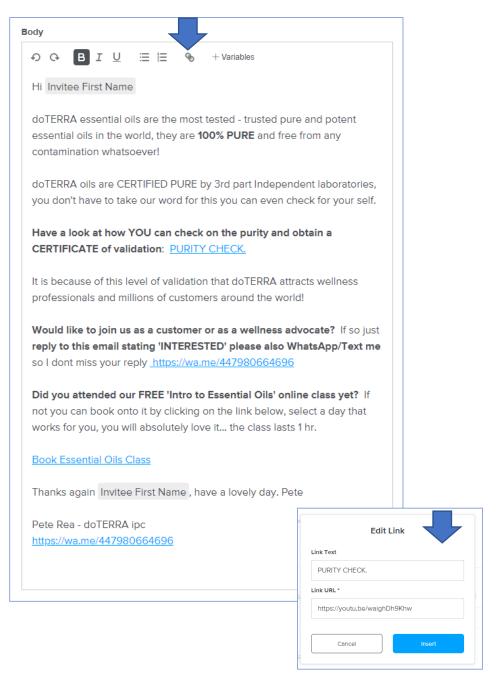






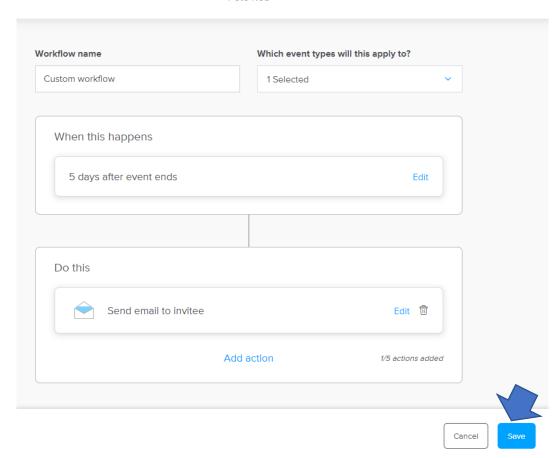


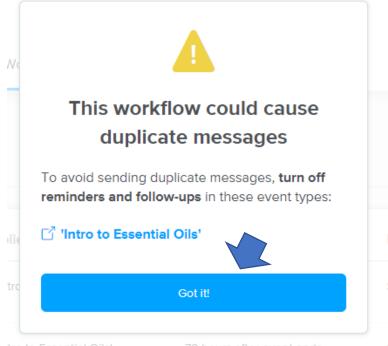




Create a workflow

Pete Rea





tro to Essential Oils

72 hours after event end

+ New Workflow

Name	Applies to	When this happens	Do this	
Custom workflow	'Intro to Essential Oils'	5 days after event ends	Send email to invitee	:
Custom workflow	'Intro to Essential Oils'	72 hours after event ends	Send email to invitee	:
Custom workflow	'Intro to Essential Oils'	24 hours after event ends	Send email to invitee	:

30 mins after class ends

Hi Invitee First Name, did you manage to attend our 'Intro to Essential Oils Class'?

Hi Invitee First Name,

Did you manage to attend our 'Intro to Essential Oils Class'?

If you did, I'm sure you will have loved it.. The feedback is always amazing... This is the reason why we keep running them! I hope this was your experience too.

I'm really looking forward to chatting with you to get your thoughts and to discuss your interest further, so **I'd love to invite you to book a follow up call with me, click here to select a day and time:** https://calendly.com/yours

*** IMPORTANT*** If for some reason you were unable to attend, please don't worry; we are happy for you to reschedule, it's not a problem at all. Just click on the link below and select the workshop you would like to attend.

RESCHEDULE CLASS/Your link

Look forward to hearing from you, Best Wishes, Pete

Pete Rea - doTERRA ipc 👌 🏉

WhatsApp me and say hello: Pete https://wa.me/yournumber

Connect with me on Facebook:

https://www.facebook.com/PeterReaDoTERRA

after 3 days

Subject: Hi [Invitee First Name], our Customer Testimonials are very powerful, have a look

Hi Invitee First Name, I hope you are well, I always believe the proof is in the pudding!

Because doTERRA essential oils are the purest and most potent in the world, they work! They help to support people with all kinds of different health issues!

Do you have any health challenges that you would like some help with? Have a look at how our very special oils have made a difference in the lives of others... click on the link below

CUSTOMER TESTIMONIALS

If you haven't already attended one of our FREE educational online classes you would be very welcome Invitee First Name, just select a day that suits you!

Attend our FREE Oils Class (your own Calendly link)

Would you like to work with doTERRA and create a better life for yourself? These people have! Watch this brief video it is very empowering doTERRA Lifestyle

Pete - doTERRA ipc

WhatsApp me: https://wa.me/yournumber

Connect on facebook: **your link**

Links:

https://www.docdroid.com/A9UPYev/customer-product-testimonials-pptx

doTERA lifestyle video: https://youtu.be/X3psz1t9dJs

after 6 days

Subject: Hi Invitee First Name, How to validate the purity of doTERRA oils!

Hi Invitee First Name

doTERRA essential oils are the most tested - trusted pure and potent essential oils in the world, they are **100% PURE** and free from any contamination whatsoever!

doterra oils are Certified Pure by 3rd part Independent laboratories, you don't have to take our word for this you can even check for your self.

Have a look at how YOU can check on the purity and obtain a CERTIFICATE of validation: PURITY CHECK.

It is because of this level of validation that doTERRA attracts wellness professionals and millions of customers around the world!

Would you like to work with doTERRA and create a better life for yourself? These people have! Watch this brief video it is very empowering doTERRA Lifestyle

If you are interested in being a customer or as a wellness advocate just reply to this email stating 'INTERESTED' please also WhatsApp/Text me so I don't miss your reply https://wa.me/your number

Thanks again Invitee First Name, have a lovely day. Pete

Pete Rea - doTERRA ipc https://wa.me/your number

Link for Validation of purity https://youtu.be/waighDh9Khw

after 9 days

Hi Invitee First Name, what to expect on our oils class!

Hi Invitee First Name

Have a look at what you can expect when you attend our FREE Educational Essential Oils Class!

- 1.What happens!
- 2.How long it lasts
- 3. How many people will be on the class...
- 4. What people are saying about our classes WOW!
- 5. How you can access
- 6. What we will be covering, a great agenda!
- 7. How you can book onto a class

WHAT TO EXPECT

One thing I do know Invitee First Name, is that you will love it!

BOOK CLASS (your link)

If you have already attended a class and you would like to discuss your interest further just send me a message, it will be great to hear from you. Thanks Pete

ps, **Would you like to work with doTERRA and create a better life for yourself? These people have!** Watch this brief video it is very empowering doTERRA Lifestyle

Message me on WhatsApp: https://wa.me/yournumber

Text me: +44798000000

Pete - doTERRA ipc

therapeuticandnatural@gmail.com

What to expect link: https://www.whyouroils.com/what-to-expect

after 12 days

Hi Invitee First Name, doTERRA a company you can always trust!

Hi Invitee First Name,

One of the reasons why I personally joined doTERRA is because they are a company of integrity! They are UNCOMPROMISING in their standards, this is exactly what our Customers and Wellness Advocates want to hear. doTERRA is a company that they can trust to ALWAYS do the right thing, I imagine this is something that would be important to you too!

Here is THE most heart-warming video, how 4 people had an idea, an idea that would go on to touch millions of lives around the world....... I am so very grateful.

If you have ANY interest in doTERRA at all please watch this WOW! You WILL absolutely LOVE this, HEART-WARMING!

How doTERRA was founded

Would you like to work with doTERRA and create a better life for yourself? These people have! Watch this brief video it is so very empowering doTERRA Lifestyle

Thanks again Invitee First Name, drop me a message anytime if you would like to find out more about getting involved with doTERRA.

Best wishes always... Pete - doTERRA ipc therapeuticandnatural@gmail.com

Message me on WhatsApp: https://wa.me/4479806600000

Text me: +447980600000

How doTERRA was founded link: https://youtu.be/75NY-tvoo0Y

doTERRA lifestyles: https://youtu.be/X3psz1t9dJs

after 15 days

Hi Invitee First Name, doTERRA opens 'Integrative oncology centre'

Hi Invitee First Name,

doTERRA has partnered with St Elizabeth Healthcare to be able to open an Integrative Oncology Centre! supporting patients undergoing cancer treatment.

The St. Elizabeth Cancer Centre will offer cancer detection, diagnosis and care—all under one roof. With an emphasis on precision medicine and genomic health, screening education and prevention, clinical research and advanced, innovative technology.

Here is a 3 minute video interview with Douglas Flora the Executive Medical Director of St Elizabeth Healthcare Centre talking about the partnership with doTERRA doTERRA Integrative Oncology Centre

doTERRA continues to lead the way in helping people to find safe and effective ways to support and manage health naturally.

Join us as a customer or work with us to share the gift of doTERRA with others, it's hugely rewarding and quite a unique opportunity to make a difference with the full support of a global leading company.

Join us on our FREE educational online class to find out more, this is the first step, then lets chat to find out what you are ideally looking for from doTERRA!

BOOK A CLASS (your link)

Thanks again Invitee First Name, look forward to hearing back from you.

Best wishes always... Pete - doTERRA ipc therapeuticandnatural@gmail.com

Message me on WhatsApp:

Text me:

Oncology centre link: https://youtu.be/TRFVfxPBtPQ

after 18 days

Hi Invitee First Name doTERRA essential oils on TV

Hi Invitee First Name, because doTERRA is at the cutting edge of essential oil science and we continue to partner with medical institutions around the world we get lots of media opportunities! It's great to be part of such an amazing global organisation....

Check out this brief TV interview with Dr Nicole Stevens as she talks about our essential oils, the chemistry, the purity, and the efficacy! It really is fascinating!

doterra on TV

I'm curious Invitee First Name, are you interested in finding out more about doTERRA essential oils? If so why don't you book onto our FREE online class, we run them everyday... BOOK A CLASS (your link)

Would you like to work with doTERRA and create a better life for yourself? These people have! Watch this brief video it is very empowering doTERRA Lifestyle

If you have attended a class within the last 2 weeks and would now like to discuss how you can get involved either as a customer to get 25% off our entire range, or you are interested in working with us it would be great to arrange a time to speak with you personally... I love chatting with people about doTERRA, and I love helping people, here is my diary to select a time:

BOOK A CHAT WITH ME (my personal one on one Calendly, you could just have message me to arrange!)

Thanks Invitee First Name, hope to chat soon.

Best wishes always... Pete - doTERRA ipc therapeuticandnatural@gmail.com

Message me on WhatsApp: Text me:

doTERRA on TV https://youtu.be/E6xad6euVOQ

Lifestyles: https://youtu.be/X3psz1t9dJs

after 21 days

Hi Invitee First Name, sneak peek at some AMAZING doTERRA products!

Hi Invitee First Name, I hope you are keeping well... **take a sneak peek** at the beautiful colour 'product brochure' which gets sent in the post when you join doTERRA... it's rather special, thats doTERRA for you, class all the way!

This brochure usually shocks people! WHY??? Well, we don't just promote essential oils!! check it out: doTERRA BROCHURE

That's it for now, but I have something VERY INTERESTING for you in a couple of days... another FREEBIE...

Best wishes always... Pete - doTERRA ipc therapeuticandnatural@gmail.com

Message me on WhatsApp:

Text me: +44

doTERRA brochure https://www.docdroid.com/9D7OShv/doterra-essentials-pdf

after 24 days

Hi Invitee First Name, FREE Ebook 100 x uses for essential oils!

Hi Invitee First Name,

I said I had another FREEBIE for you, you will love this... here is our fantastic new Ebook; 100 x uses for essential oils, amazingly practical and very interesting to say the least! Enjoy.....

100 x uses for essential oils

PS, would you like to **attend our FREE online essential oils class? I**t only takes 2 minutes to book, select a day that suits you best! BOOK NOW (your link)

Best wishes always... Pete - doTERRA ipc therapeuticandnatural@gmail.com

Message me on WhatsApp:

Text me:

100 x uses for essential oils link: https://www.docdroid.com/tYXjAeY/100-uses-for-essential-oils-pdf

after 25 days

Invitee First Name, work with doTERRA, create a great lifestyle!

Hi Invitee First Name

Did you know you can work spare-time flexible hours from home with doTERRA, earn a fantastic income and create a great lifestyle for yourself?

Join us as a Product Consultant/Wellness Advocate? No Experience is required as full training and ongoing support will be provided!

Imagine not having to commute, work as and when it suits you, doing something for yourself and not a boss! Imagine waking up in the morning and being excited to start work because you're doing something that empowers you, and it's very rewarding financially!

When I joined doTERRA I fell in love with their oils - the company - the opportunity to make a difference in people's lives, physically - emotionally and even financially. It is the BEST decision I have ever made!

Have a look at this 4-minute video showing other people who are doing the same, lovely people, families, people who love doTERRA essential oils and decided to start sharing these gifts with others, **and look how well they are doing!** Just click on the link below, it really is a beautiful video.

doTERRA Lifestyle

If you like what you see and would like to have a chat to find out more, here is my diary select a time: SPEAK WITH you/yourlink

Thanks Invitee First Name, hope to hear from you.

Best wishes always... Pete - doTERRA ipc therapeuticandnatural@gmail.com

https://www.youtube.com/watch?v=X3psz1t9dJs

Here are the emails if someone had booked onto Earn with doTERRA class

They are similar just with a different slant on them!

after 30 mins class ends

Invitee First Name did you attend our 'Earn with doTERRA' live presentation?

Hi Invitee First Name,

I'm really looking forward to chatting with you to get your thoughts and to discuss your interest further, so **I'd love to invite you to book a follow up call** with me: BOOK A CALL WITH YOUR NAME YOUR LINK

*** IMPORTANT*** If for some reason you were unable to attend, please don't worry you can reschedule on the link below RESCHEDULE (your link to my business class)

Look forward to hearing from you,

Best Wishes, Pete
Pete Rea - doTERRA ipc

after 3 days

{{invitee_first_name}}, your success with us is inevitable! Here's why...

Hi {{invitee_first_name}}, imagine how much easier it would be to have a successful business if customers LOVED the products and ordered repeatedly because of the amazing results they received? YES!!!

Well, that's exactly what it's like, WELCOME TO MY WORLD as a dOTERRA Wellness advocate, you can have this too!

I always believe the 'proof is in the pudding' as talk is cheap right!

Because doTERRA essential oils are 100% pure and the most tested and trusted in the world, they WORK... so our oils get to help & support people with all kinds of different health issues!

It's because of the purity we enjoy an industry leading 68% customer retention, 68% this is unheard of and unique, it's a win win situation as customers get what they want and our 'Wellness Advocates' get to grow a secure income and build an exciting home-based business.

Have a look at how our 'unique oils' have made a difference in the lives of others... click on the link below

CUSTOMER TESTIMONIALS

I would like to extend you an INVITATION to attend our 'Intro to Essential Oils ONLINE class' you can learn all about our beautiful oils, how to use them, what they can be used for etc. It's so interesting and educational, you will love this session, just click on the link below and select a day and time that suits you to watch, a lot of great information is packed into just 45 minutes!

INTRO to ESSENTIAL OILS/your link to book it only takes 2 minutes to reserve your seat.

Alternatively, if your priority is 'Developing an Income' building a home-based business, then book into our 'EARN with doTERRA'.yourlink to book

Thanks again {{invitee first name}}, look forward to hearing from you, Pete - doTERRA

after 6 days

{{invitee_first_name}}, How YOU can validate the purity of doTERRA oils!

Hi {{invitee_first_name}},

The Essential Oils industry is UNREGULATED! This means it is plagued with 'FAKE OILS' and many Suppliers CLAIM that their oils are PURE, and they most certainly are NOT! The simple fact is you cannot go by what is said or by what is written on the label.

doTERRA essential oils are the most tested and trusted essential oils in the world, they are 100% PURE and free from any contamination whatsoever! They are exactly as nature intended, they are CERTIFIED PURE by 3rd party independent laboratories, you don't have to take our word for this you can even check yourself!

Have a look at how you can check on the purity and obtain a CERTIFICATE of validation, we are the ONLY company in the world that do this!

PURITY CHECK.

It's because of this level of validation that doTERRA attracts people from all around the world who want to work with us or purchase our oils, we have Doctors, Consultants, Pharmacists, Holistic doctors, Therapists etc...

If you are interested in being a CUSTOMER and receiving a minimum of 25% discount which you can increase to 55% just reply to this email stating 'CUSTOMER'

Alternatively....

If you are interested in starting a Home-Based business with doTERRA, this is what I did, it is extremely rewarding, and we provide full help/support/training. To learn more about this just reply to this email saying 'WELLNESS ADVOCATE'

Thanks again {{invitee_first_name}}, I look forward to hearing back from you, have a lovely day. Pete

Pete Rea - doTERRA

What to expect on our 'Earn with doTERRA' FREE class + Great feedback!

Hi {{invitee_first_name}},

Here is a list of things people typically want to know about our 'Earn with doTERRA' online presentation.

- 1. Is it a LIVE ? YES, it's great, lot's of people will be on.
- 2. How does it work? Select a time that suits you from our scheduler page, confirm some info, you will then get an email with the link to access the session at your selected time, sit back and enjoy the presentation!
- 3. How long does it last? Approx 50 minutes
- 4. Will you send me a reminder? Yes, this is done automatically
- 5. Will I have to do anything? NO just sit back and enjoy, the session is not interactive. You will need to have zoom downloaded though, it's the free meeting software we use to host the class. You can download it from your app stor on your smartphone, or from google.
- 6. What if I can't make the time I have selected? You can rebook no problem, on the bottom of the email we will send you it has a link to rebook if you need to.

Look at what some others have said about attending our session;

My husband and I run our own GP practice. We were exploring different ways to add value to our GP practice and expand our business interests that aligned with Natural Health and Wellness.

I attended the presentation, it was fantastic, a real eye-opener, I was so impressed and after discussing further with my husband, we decided we wanted to join doTERRA, we saw so much opportunity! Three years on we now have a very successful Essential Oils Business with doTERRA which has exceeded all our expectations! I am so pleased we attended this presentation, it has proven to be one of the best decisions we have ever made! **Daleen S.**

As a mum of four with our youngest having a serious/rare medical condition and working a full-time job as a 'Special educational needs coordinator' life was very busy! I wanted to work from home to enjoy more time freedom and be available for my youngest child. We both attended this presentation to see if this could provide us with the solution... it was everything we hoped it would be and more!

In just 11 months alongside my full-time job my goal was achieved! The oils have also helped our daughter in so many ways, we are so very grateful to have doTERRA in our lives! We are very excited for our future and our business continues to grow all around the world, all done online! This presentation was a game-changer for our family. Alison T.

To book onto the presentation just click on the link; EARN with doTERRA/yourlink

Have a great day {{invitee_first_name}}, hope to hear back from you soon.

Pete - doTERRA iwa 👌 🌈

{{invitee_first_name}}, doTERRA a company you can always trust!

Hi {{invitee_first_name}},

One of the reasons why I personally joined doTERRA is because they are a company of integrity! They are UNCOMPROMISING in their standards, this is exactly what our Customers and Wellness Advocates want to hear. doTERRA is a company you can trust to ALWAYS do the right thing!

Here is THE most heart-warming video, how 4 people had an idea, an idea that would go on to touch millions of lives around the world. If you have ANY interest in dotern at all, please watch this...You WILL absolutely LOVE this, it's a HEART-WARMING VIDEO! It gets me emotional every time!!!

Just click on the link: How doTERRA was founded

Question, would you like to find out more about how you can join our doTERRA team? Work with us at your own pace to develop a doTERRA home-based business, we provide lots of ongoing help, support, and training. It's the perfect business where you get to help others and create a better life for you and your family! If the answer is MAYBE or a definite YES, I would like to INVITE you to attend our 55-minute 'EARN with doTERRA' presentation, simply select a time that is best for you, it couldn't be simpler!

Book session EARN with doTERRA/yourlink

Best wishes as always... Pete - doTERRA iwa \(\)

https://www.youtube.com/watch?v=75NY-tvoo0Y

{{invitee first name}}, doTERRA opens 'Integrative oncology centre' a World FIRST!

Hi {{invitee_first_name}},

I LOVE working alongside the GLOBAL LEADING Essential Oils Company, it makes sharing our beautiful oils and building a doTERRA business a joy!

doTERRA has partnered with St Elizabeth Healthcare to open an Integrative Oncology Centre! supporting patients undergoing cancer treatments! THIS IS A WORLD FIRST! It's amazing and exciting to see our oils being used in a clinical setting.

The St. Elizabeth Cancer Centre will offer cancer detection, diagnosis, and care—all under one roof. With an emphasis on precision medicine and genomic health, screening education and prevention, clinical research, and advanced, innovative technology.

Here is a 3-minute video interview with Douglas Flora the Executive Medical Director of St Elizabeth Healthcare Centre talking about the partnership with doTERRA:

doTERRA Integrative Oncology Centre

doTERRA continues to lead the way in helping people to find safe and effective ways to support and manage their health naturally, remember you have an opportunity to join us!

You can either join us as a customer or work with us to share the gift of doTERRA with others, it is hugely rewarding and a unique opportunity to make a difference in the lives of others.

What would you like to do next?

1: Attend our 'Intro to Essential Oils' online class/your link (45-mins)

2: Attend a 'Work with doTERRA' online class/yourlink (50-mins) work flexible hours from home and earn an income, I still talk about our oils as well!

Thanks again, have a great day, best wishes as always... Pete - doTERRA iwa 👌 🌈

{{invitee first name}}, AMAZING doTERRA products YOU could be promoting!

Hi {{invitee first name}}, I hope you are keeping well... take a sneak peek at this beautiful 'product brochure' which gets sent out in the post when you join doTERRA... it's rather special, but then that's what you can expect from doTERRA

This brochure usually shocks people! WHY??? Because we don't just promote essential oils!

Check it out: doTERRA BROCHURE

If you would like to find out more about Joining our team, just let me know, we could have a 15-30 minute chat on zoom to find out more about you and what you are looking for if you like?

BOOK a ONE ON ONE with you/yourlink

Ok {{invitee first name}}, that's it for now, but I have something VERY INTERESTING for you in a couple of days... a super FREEBIE...



Best wishes always, Pete - doTERRA iwa \(\)

{{invitee_first_name}}, your Essential Oils FREEBIE as promised plus more!

after 19 days

Hi {{invitee_first_name}},

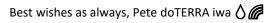
I said I had a FREEBIE for you, you will love this... here is our fantastic new eBook. 100 x Uses for Essential Oils, amazingly practical and very interesting to say the least! Enjoy with my compliments...

100 x uses for essential oils

I have to say, working as a doTERRA Wellness Advocate is such a joy.... I love sharing this great information to help you and others learn about these amazing oils and discover about the life-changing opportunity to work from home, this is what I do... one of the best decisions I have ever made...

- · I am my own boss, I work flexible hours to suit
- No cap to my earnings
- · Job Satisfaction, I do what I love which is helping people
- · My days vary, it's so interesting...
- · I get to work from home, or wherever I choose
- · I get to work with lots of lovely caring people
- · I was introduced to a great system to follow
- · I receive lots of ongoing help and support, it's fantastic
- · I spend lots of time with my family, this is my greatest blessing
- · I'm inspired everyday to create the life that we dream of!
- · I don't need to work for a boss anymore! YAYYYYYYY

If you like the idea of doing the same {{invitee_first_name}}, why not find out more, just click on the link and then book onto our 45 minute online class 'Earn with doTERRA'yourlink



{{invitee first name}}, You're in the right place at the right time!

Hi {{invitee_first_name}},

Most people are NEVER in the right place at the right time, well you are with doTERRA! Let me tell you WHY, the Essential Oils Industry is BOOMING, in just the last 7 years in Europe alone doTERRA has grown from 16 million USD per year to over 400 million!!!

WHY... HOW?

•There is a GLOBAL Movement of people seeking 'Natural' Health Solutions' people don't want to keep using over-the-counter meds laden with chemicals for the potential risks of side effects dependencies – addictions – long term ill-effects of continuous use!

•doTERRA provides an amazing range of all-natural 100% pure products, we are supplying to the HUGE Market Demand! People want what we are offering, which also creates a very exciting business opportunity, a WIN WIN situation!

•Because **doTERRA** is a company of INTEGRITY, you can always reply on doTERRA to be uncompromising in their exacting standards, we put people before profits, we serve and don't sell, it's just a different way of doing business, it's clearly working well!

GLOBAL EXPANSION, even during the pandemic, we launched into Thailand, we launched into India and Chille in June 2022, Egypt and Dubai we think will be next! It's the RIGHT TIME {{invitee_first_name}}.

You could get involved in our AMAZING business if you wanted to? We have an alignment of many elements which is why this is an 'Opportunity of a Lifetime' where you can help make a difference in the lives of other people all around the world, whilst developing a hugely rewarding career with us! This can also be done all ONLINE if you wanted to, this is how I have done it!

Watch this 2-minute video, it's called; IS THIS YOU? If you watch it and you can answer honestly answer this question with a MAYBE or a YES, then you need to take a serious look at our doTERRA opportunity!

Enjoy: Is this You? : WATCH VIDEO

If you liked the 2 minute-video above then book onto our 50 minute online class 'Earn with doTERRA'yourlink

Best wishes as always, Pete doTERRA iwa 👌 🌈

You can have upto 50 'work flows' so get creative in your emails.... After the first 22 days maybe you could then have 1 email a week, or at least 1 per month. Don't over think it, it's a bit of automation that helps to keep the communication going and hopefully it will help you to have a more effective pipeline!

Having this series of emails will help you to be more efficient with the leads you receive maximising your advertising budget.

Ps, there is NO unsubscribe button if someone asks you to do so, you have to simply ask them to mark as spam!