

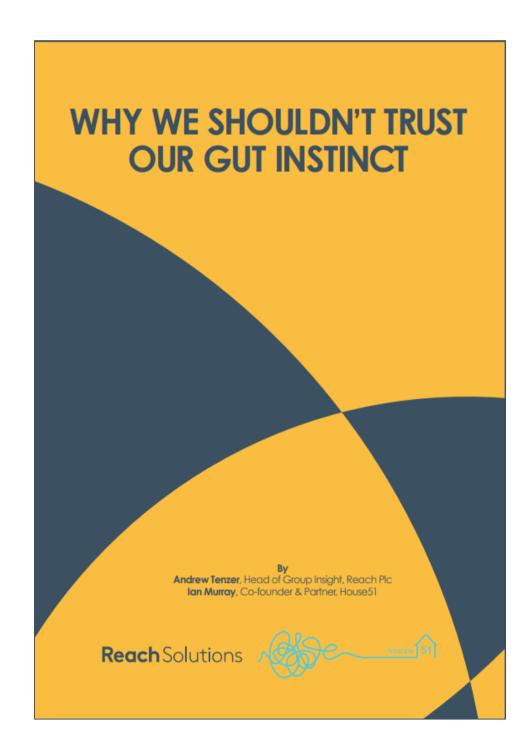
Andrew Tenzer, Director of Market Insight & Brand Strategy, Reach Plc **@thetenzer**

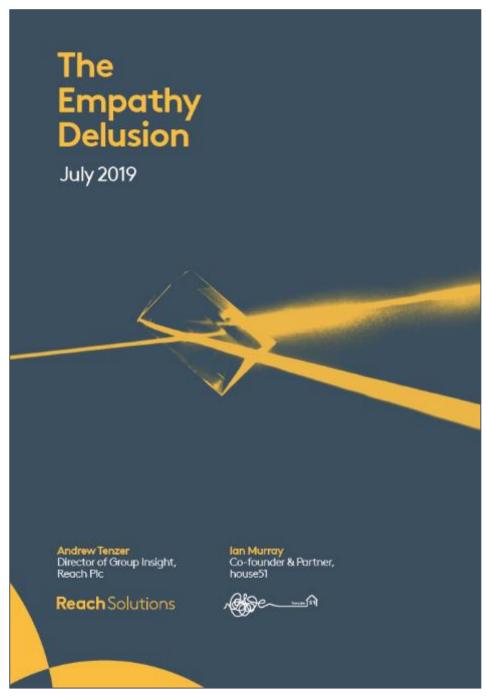
lan Murray, Co-founder house51 @ianhouse51

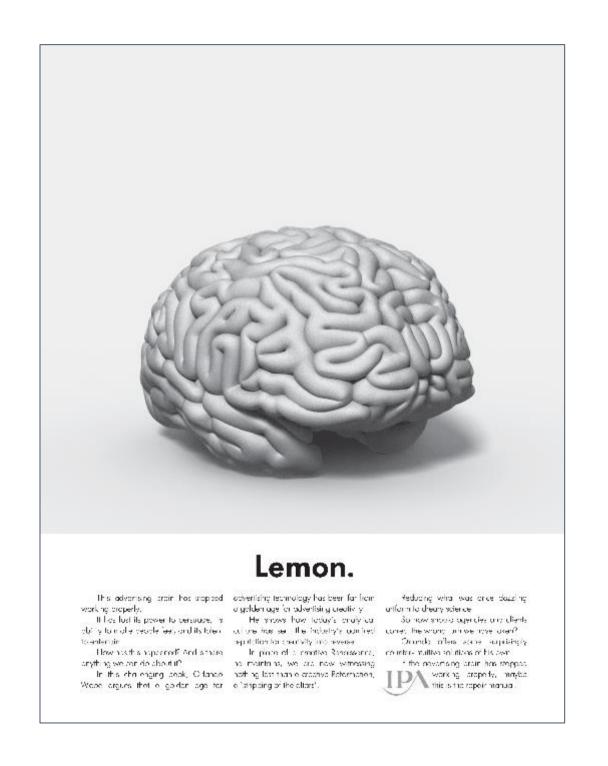
Reach Solutions house 51



Seeing the world differently - the weight of evidence is building



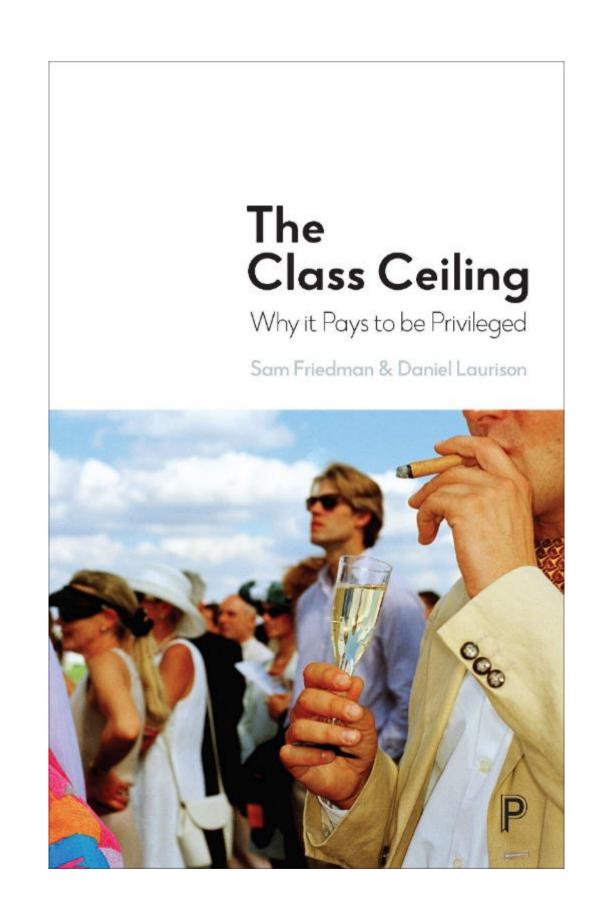


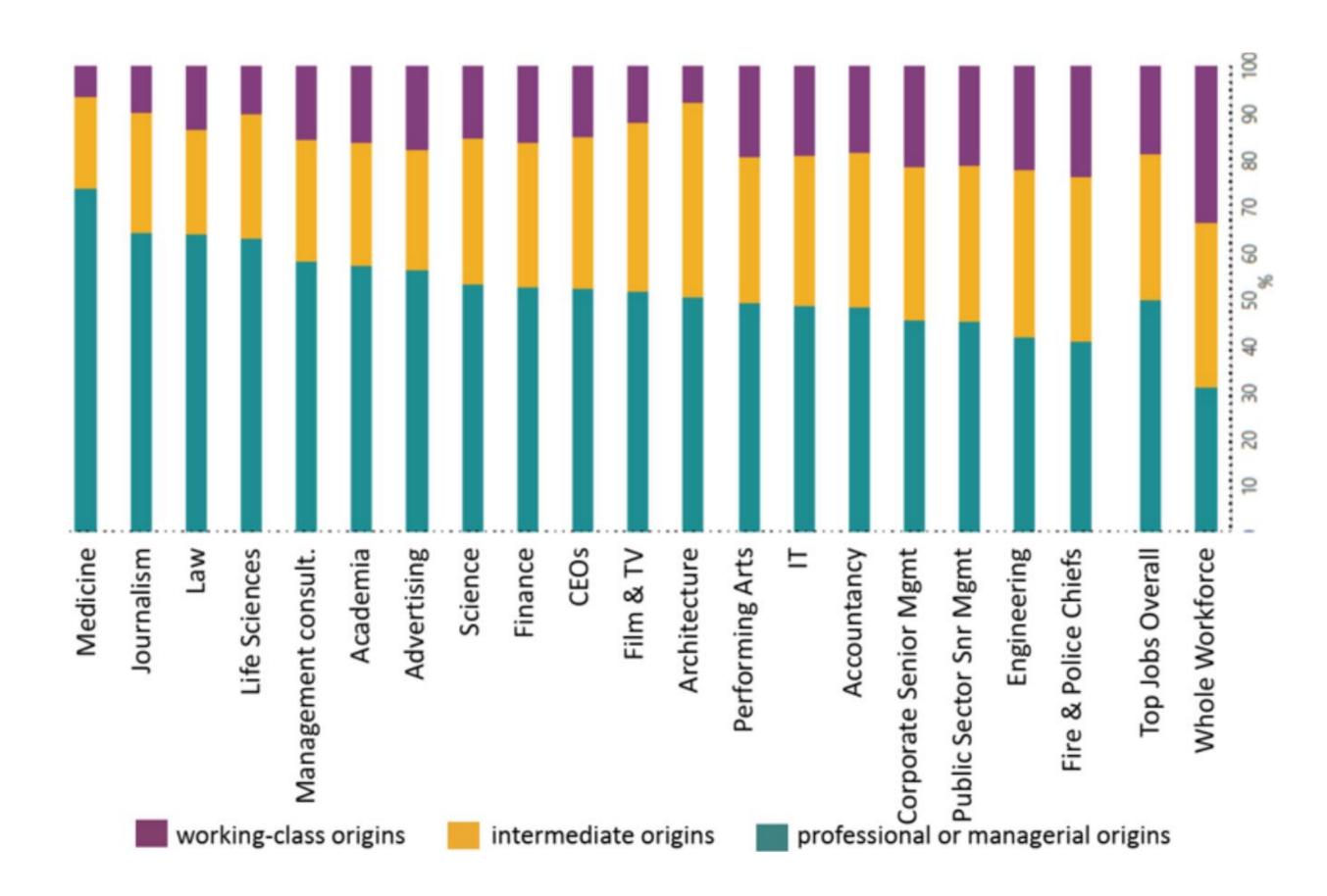




Can we really understand mainstream aspirations if we're looking through a different window?

Elitism and lack of social diversity





And it's hardwired over generations

% Highest earner in the HH was social grade AB when they were 14 years old



house 51 Reach Solutions

The problem is that we think we're just like everybody else

The Rich/Poor Staircase – where they rate themselves <u>now</u>

Modern

mainstream

Advertising & Marketing



Everyone wants to climb (but not to the top)

The Rich/Poor Staircase – where they would <u>like to be</u>

Modern
mainstream

Advertising & Marketing



But we don't realise how privileged we are

Average Salary

£23 K £4 7.5 K ** Advertising

Source: *https://www.cwjobs.co.uk/salary-checker/average-advertising-salary Base: ** https://www.marketingweek.com/marketing-salary-2019/2



Reach Solutions

We have higher aspirational capacity

Aspirational capacity Index score i=103 Modern mainstream Advertising & Marketing

house 51

We put much more emphasis on extrinsic aspirations

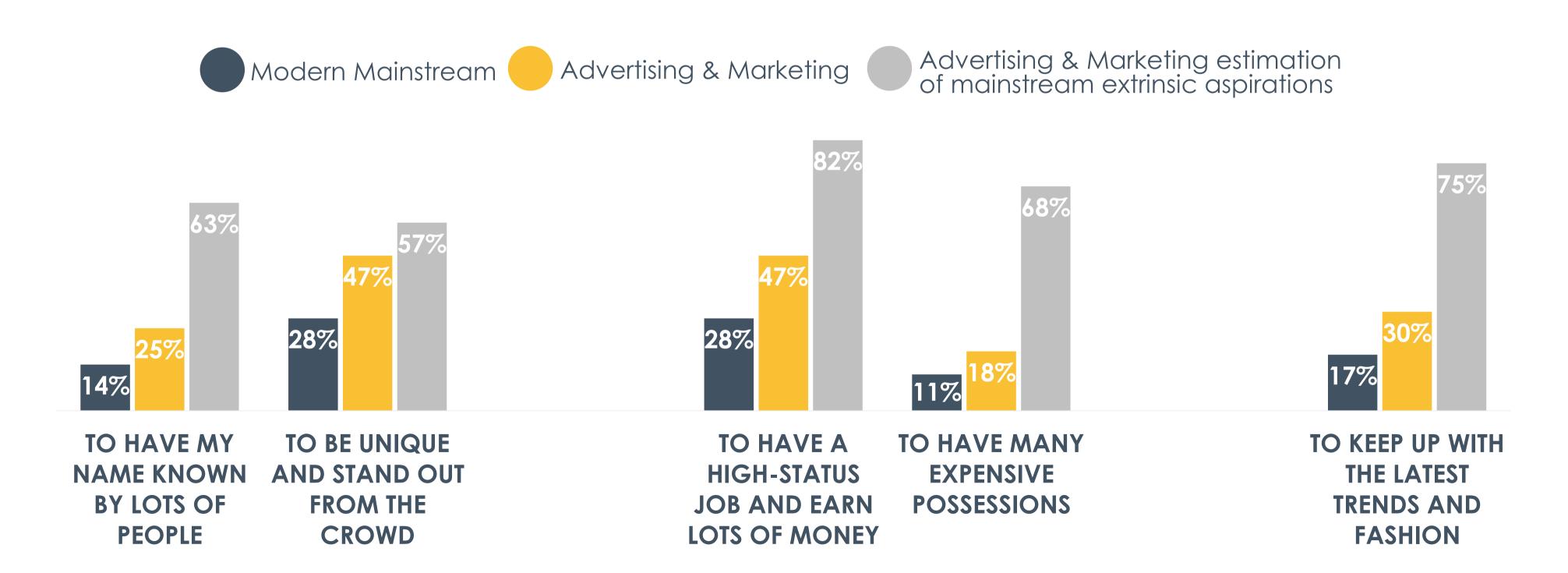
Aspirational capacity Index score



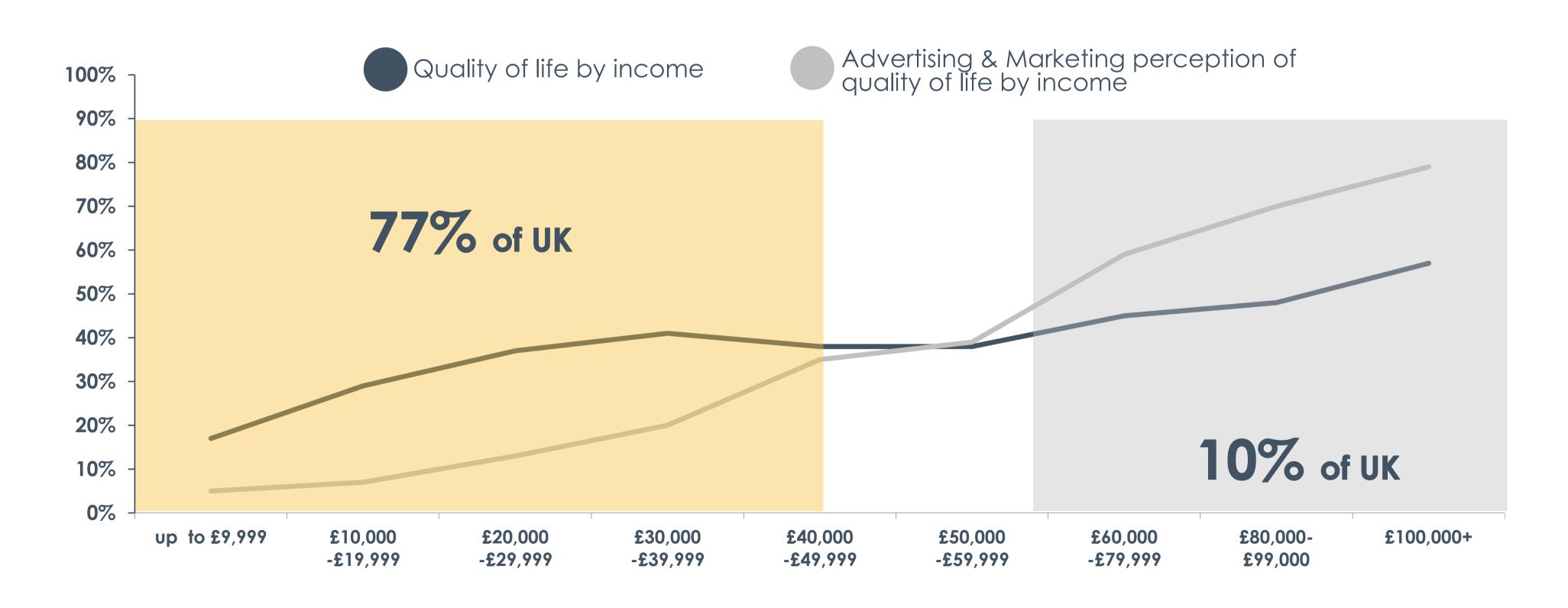


Advertising & Marketing

We wildly overestimate mainstream focus on money, image and fame



And a highly materialistic view of what constitutes 'the good life'









We'll keep making the same mistakes

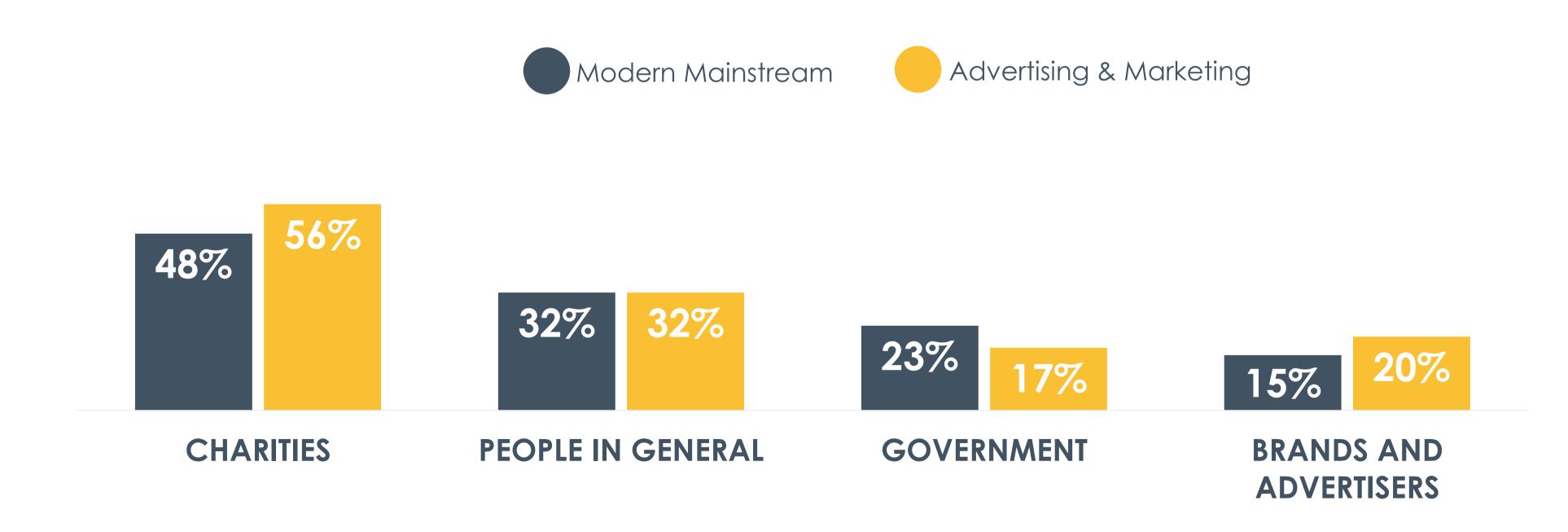
Covid-19 amplifies the social virtue narrative

"More work that is originated directly in response to, or out of, an increasing connection to communities and culture – with brands driven by purpose connecting behaviour and belief to help customers and see where they can play an authentically useful role, beyond just selling."

Ete Davies, Chief Executive, Engine Creative

But even we don't trust brands to act in a socially responsible way

% scoring 7+ out of 10 on trust scale

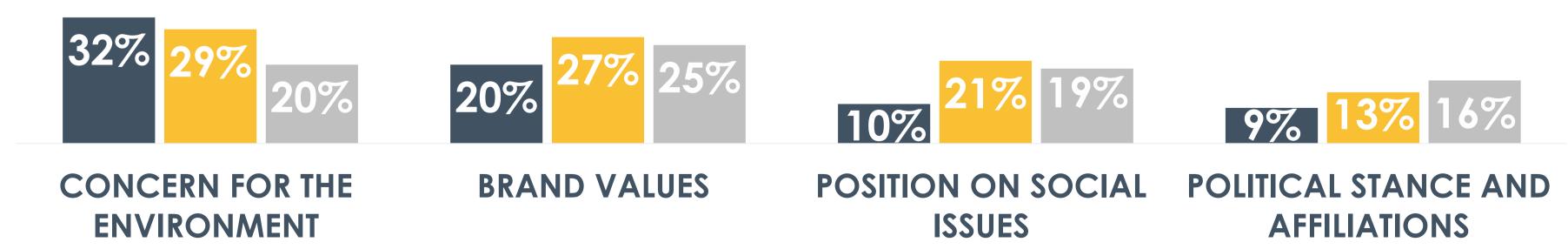


Source: Reach Solutions/house51
Base: Modern Mainstream (n=1,143) Advertising & Marketing (n=205)

And we don't believe it really influences buying behaviour

% Most important when buying products and brands



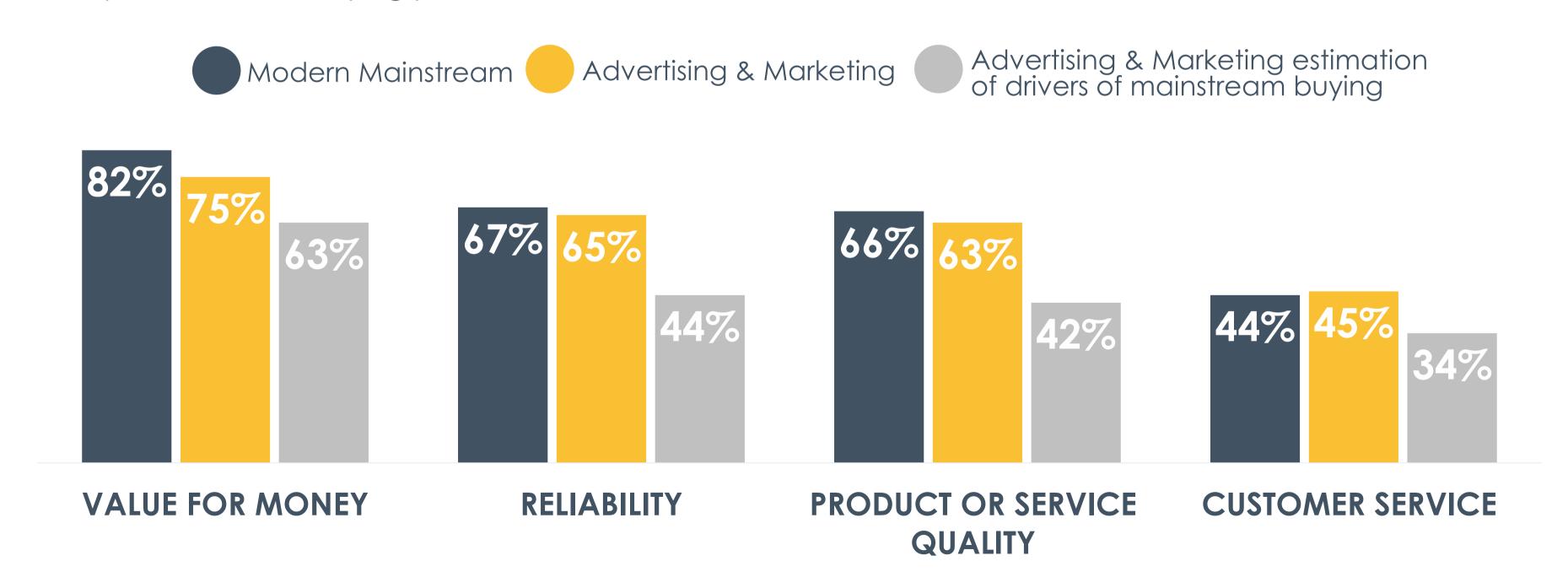


Source: Reach Solutions/house51
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Reach Solutions

The inconvenient truth - it's still about value, quality and reliability

% Most important when buying products and brands



Cognitive Dissonance

STRATEGY

Our Aspiration window is open too wide



Be part of their 'cognitive world'







Download the whitepaper at www.reachsolutions.co.uk/insights

