

Therapist Contact Sheet

Date Enquiry Received:

Lead Source:

Name:

Contact details:

Primary Communication Method:

Telephone Appt booked:

Zoom Class Booked:

Phone call:

- Could you tell me about your business please?
- What are your biggest challenges right now?
- Do you have any existing partnerships with other companies?
- Anything specific you hope to get from the class?
- What would you like to achieve in your business?
- Is the business providing you with enough income?
- How much extra do you want to earn?
- Do you have any personal goals that are important to you?

Notes: